

# THE LAND *Is Our Legacy*

Because you've already chosen to support the Banning Ranch Conservancy in the past, we know we share **your values** and **commitment to the land**. We are united in support of protecting the land, plants and animals, and cultural resources. At the same time, we recognize we need to teach people about its significance and how to restore and steward it with the community's help. Together, through this vision, we can leave a remarkable legacy. Will you join us in this effort?



## YOUR LEGACY GIFT WILL:



### *Protect Biodiversity*

A legacy gift allows the Conservancy to defend and steward the rare plants and animals found on the property to ensure sustainable ecological health now and in the future.



### *Advocate for Public Access*

A legacy gift allows the Conservancy to promote appropriate, managed, and equitable access for current and future generations.



### *Activate Community Stewardship*

A legacy gift allows the Conservancy to train future stewards and create a climate resilient landscape through restoration projects, clean ups, and docent led walks.



# IDEAS FOR *A Legacy Gift*



## WHAT OTHERS HAVE DONE:



### *Retirement Withdrawals*

Annual retirement distributions are required for those over 72 years of age. Consider meeting the distribution requirements and reducing your taxable income by selecting the Conservancy as the charity to receive all or a portion of the funds. Call your retirement advisor and change the withdrawal recipient to BRC.



### *Donor Advised Fund*

Set up for solely charitable purposes, a donor advised fund allows individuals to select non-profits to receive disbursements from their already established account. Speak to your Fund's manager and setup a gift to BRC.



### *Beneficiary Designation*

Select the Conservancy as beneficiary to receive funds from your retirement account, life insurance policy, or other financial account. Complete the paperwork to designate BRC as the beneficiary.



### *Bequests*

A charitable bequest secures the Conservancy's future and is one of the most important types of giving. There are three types of bequests for you to consider: a specific amount, a percentage, or a residual. Speak to your attorney to include BRC in your estate plan.



### *Contact Information*

Banning Ranch Conservancy  
P.O. Box 15333  
Newport Beach, CA 92959  
Tax ID: 26-2803100

### *Sample Language*

I give, bequeath, and devise a sum of \_\_\_\_\_ to the Banning Ranch Conservancy, a non-profit California corporation, tax ID: 26-2803100, located at P.O. Box 15333, Newport Beach, CA.

**LEARN MORE  
ABOUT LEGACY GIFTS**

[BanningRanchConservancy.org](http://BanningRanchConservancy.org)